Santa Clara Law and the Office of Planned Giving present the 7th Annual

Jerry A. Kasner Estate Planning Symposium

Join us for a one-day estate planning seminar for attorneys, accountants, certified life underwriters, bank trust and investment officers, financial advisers, and other wealth planning professionals. The seminar will provide attendees with most current information regarding the tax, legal, and financial issues concerning estate planning and trust and estate administration. The program includes a series of individual presentations, lunch, breakout sessions, and an afternoon reception.

Thursday, September 22, 2011 DoubleTree Hotel – San Jose, CA

7:30 am – Registration & Continental Breakfast 8:00 am – 5:00 pm Reception to follow

Recent California Case Law Developments – pdf of presentation by Robert Temmerman Jr., Esq.

This symposium honors Jerry A. Kasner (1933-2004), attorney and CPA, who served as Professor of Tax Law and Estate Planning at Santa Clara Law from 1961 – 1998. Professor Kasner was a nationally renowned author and speaker on estate planning topics.

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